



AFFINITY

**Travel
Insurance
Services**

NATIONAL TRUST TRAVEL PLAN

**Including
Travel Insurance**

Designed for
**National Trust for Historic
Preservation Travelers**



National Trust for Historic Preservation

National Trust Tours

Plan for the unexpected.
Protect your travel
investment against trip
cancellation, travel delay,
baggage loss, and more.

travelinsure.com/nationaltrust



WHY SHOULD I BUY A TRAVEL PLAN?

No one expects to interrupt a trip, but it happens — an accident, illness, an emergency back home. If these events cancel or interrupt your trip, you could lose some or all of your prepaid trip expenses. The National Trust for Historic Preservation Travel Plan provides coverages that can reimburse you — plus many other valuable benefits.

And did you know...? Most personal health insurance plans, including Medicare, have very limited—if any--coverage outside the U.S. And some plans are limited even within the U.S. Medical expenses out of your plan's coverage area often must be paid out of your own pocket. This also includes the cost of an emergency medical evacuation.***

The Travel Protection Plan offers emergency medical coverage while traveling away from home.

***Consult your personal health insurance plan to understand your coverage when traveling.

ENROLL NOW
800-937-1387
travelinsure.com/nationaltrust
Monday - Friday
9 a.m. - 7 p.m. ET

PLAN MAXIMUM BENEFITS

| TRAVEL | |
|--|--|
| Trip Cancellation | Up to Insured Trip Cost* |
| Single Supplement | Included |
| Trip Interruption | Up to 150% Trip Cost* |
| Travel Delay | \$200 per day (\$1,000 maximum) |
| Missed Connection | \$2,500 |
| Accident & Sickness Medical Expense (Secondary) | \$50,000 (\$500 dental) |
| Emergency Medical Evacuation and Return of Remains | \$500,000 |
| Visit to Bedside | Included |
| Return of Dependent Children | Included |
| Baggage & Personal Effects | \$2,500 |
| Baggage Delay | \$250 |
| Accidental Death & Dismemberment | \$50,000 |
| Pre-Existing Medical Condition Exclusion Waiver | Eligible if Plan is purchased within 21 days of the date your initial trip deposit/payment is received and other conditions are met. |
| NON-INSURANCE SERVICES | |
| On Call International 24-Hour Travel Assistance and Concierge | Included services |
| CANCEL FOR ANY REASON (CFAR) OPTION: Early Purchase Advantage | |
| Cancel for Any Reason (CFAR) | Up to 70% of non-refundable pre-paid Trip Cost (must be purchased within 21 days of the date your initial trip deposit/ payment is received and meet other conditions to be eligible). |
| <i>This benefit is available for an additional cost. Not available to residents of NY.</i> | |

**You must indicate in the Travel Information section of the Enrollment Form the types of pre-paid travel arrangements you are protecting. You should insure 100% of those arrangements that are subject to cancellation penalties or restrictions. Insuring a lesser amount will result in the loss of eligibility for the Pre-Existing Medical Condition Exclusion Waiver and the Cancel for Any Reason option.*

Use the attached form to enroll by mail.
For faster service, visit
travelinsure.com/nationaltrust



National Trust Travel Plan

YOU BOOKED YOUR TRIP.

ACT TODAY TO PROTECT IT...AND YOURSELF!

TRIP CANCELLATION

Can reimburse unused, nonrefundable, pre-paid trip payment/deposits for cancellations due to covered circumstances, such as injury, sickness, death, strike, weather or terrorist incidents.

TRIP INTERRUPTION

Can reimburse unused, nonrefundable, pre-paid payments for land or water arrangements and the cost of additional transportation expenses when trip is interrupted due to unforeseen circumstances covered by the plan.

TRAVEL DELAY

Can reimburse the nonrefundable, unused portion of the pre-paid expenses for your trip and reasonable accommodations, meals, telephone calls and local transportation expenses, if your trip is delayed 12 hours or more due to a covered reason, including carrier-caused delays and weather.

SINGLE OCCUPANCY SUPPLEMENT

If your traveling companion cancels their trip for a covered reason, and you decide to go alone, you may be eligible for the additional cost incurred as a result of a change in the per person occupancy rate.

MISSED CONNECTION

Can reimburse pre-paid, unused land and water arrangements and additional transportation costs to join your trip, if you miss your cruise or tour departure, because your arrival at the trip destination is delayed for 6 hours or more due to a covered reason.

ACCIDENT & SICKNESS MEDICAL EXPENSE

Can pay for covered expenses incurred as a result of injury or sickness first occurring on your trip. That includes medication expenses, medically-necessary services ordered by a physician, as well as dental treatments (subject to a lower limit).

EMERGENCY MEDICAL EVACUATION AND RETURN OF REMAINS

If you incur a sickness or injury that is acute or life-threatening, this can cover travel expenses for emergency medical evacuation, return air fare for your dependent children and round trip air fare for someone from home to visit while you recover. This can also cover the cost of returning remains home (in the event of death).

BAGGAGE AND PERSONAL EFFECTS/BAGGAGE DELAY

Can reimburse for baggage and personal effects, including passports and visas (subject to lower limit), if lost, damaged, or stolen on your trip. Also can pay for the purchase of reasonable additional clothing and personal effects, if baggage is delayed more than 24 hours.

PRE-EXISTING CONDITION EXCLUSION WAIVER

Waives exclusion for pre-existing conditions, provided you

- Purchase the plan within 21 days of the date your initial payment/trip deposit is received,
- Insure all prepaid trip costs that are subject to cancellation penalties or restrictions, and
- Are not disabled from travel at the time of purchase.

NON-INSURANCE SERVICES*

ON CALL INTERNATIONAL

Includes a full range of assistance services such as arranging emergency medical services/evacuations, medical monitoring, and 24-hour access to travel agents for help with emergency travel arrangements such as rebooking flights and making hotel arrangements.

CONCIERGE

Includes services such as restaurant referrals/reservations, theater/concert and sporting event arrangements.

* Non-Insurance Services are provided by On Call International

CANCEL FOR ANY REASON (CFAR) OPTION**

If you meet all additional eligibility requirements, reimburses up to 70% of pre-paid, forfeited, nonrefundable trip payments and deposits, if trip is canceled for any reason not otherwise covered by the plan.

**Additional plan cost required. Not available to residents of NY.

STILL WORKING?

This plan offers coverage for numerous work-related circumstances that might require you to cancel or interrupt your trip. Covered reasons include permanent transfer of employment, involuntary employer termination or layoff, a merger or acquisition of your company and more. *Read the description of coverage for full details, terms and conditions.*

EARLY PURCHASE ADVANTAGE

Purchase your Travel Plan within 21 days of the date your initial trip deposit/payment is received, and you'll be eligible for the early purchase advantage. You'll be eligible for a Pre-Existing Medical Condition Exclusion Waiver and a Cancel for Any Reason Upgrade.

ACT NOW FOR OPTIMAL COVERAGE

Your Trip Cancellation benefit begins the day after your enrollment is postmarked or the day after your transaction is completed online.

To view the complete Plan prior to purchase, visit travelinsure.com/nationaltrust.



HAVE QUESTIONS? WANT TO ENROLL BY PHONE?

800-937-1387

Monday - Friday, 9 a.m. - 7 p.m. ET

PLAN RATES

| Age | Plan Rate | Plan with CFAR Rate |
|-------|-----------|---------------------|
| 0–50 | 5.75% | 9.20% |
| 51–59 | 8.50% | 13.60% |
| 60–69 | 11.00% | 17.60% |
| 70–79 | 14.50% | 23.20% |
| 80+ | 18.50% | 29.60% |

☐ Include CFAR upgrade

Payment Calculation

Example: A rate of 14.50% equals 14.50% of non-refundable trip cost or \$14.50 per \$100 of non-refundable trip cost. Participant's age is calculated as the age when the application is made (postmark date of the application or online submission form).

| Per Person Trip Cost (minimum \$500; maximum \$100,000) | Rate (See chart above.) | Your Payment |
|---|----------------------------|-----------------|
| 1. \$ | x | = \$ |
| 2. \$ | x | = \$ |
| 3. \$ | x | = \$ |
| 4. \$ | x | = \$ |
| Subtotal for all participants \$ | | |
| \$5.00 x <div>participants</div> x <div># of travel days over 30</div> = \$ | | |
| Total Payment Due \$ | | |

☐ Check enclosed (please make payable to Travel Insurance Services).

☐ Charge my credit card: ☐ MasterCard ☐ Visa ☐ Discover Card

Card #:

Name on card:

Signature:

Expiration date: Security code:

Mail coverage confirmation to

Last name:

First name: Middle initial:

Mailing address:

City:

State: Zip:

Home phone: ()

Work phone: ()

Email address:

☐ Check here if you prefer an email confirmation.

For complete terms and conditions found in the Plan, go to travelinsure.com/nationaltrust.

Signature Date

Mail Enrollment Form (Please print)

Participant(s)

| Name: | Date of Birth |
|----------------|--|
| 1. <div></div> | <div>/</div> <div>/</div> <div>(MO DAY YR)</div> |
| 2. <div></div> | <div>/</div> <div>/</div> <div>(MO DAY YR)</div> |
| 3. <div></div> | <div>/</div> <div>/</div> <div>(MO DAY YR)</div> |
| 4. <div></div> | <div>/</div> <div>/</div> <div>(MO DAY YR)</div> |

Travel Information

| | | |
|--|--|--|
| Departure date: | Return date: | Trip deposit date: |
| <div>/</div> <div>/</div> <div>(mo day yr)</div> | <div>/</div> <div>/</div> <div>(mo day yr)</div> | <div>/</div> <div>/</div> <div>(mo day yr)</div> |

Trip Name:

Primary destination(s):

Indicate the types of travel arrangements you are insuring.

Check all that apply:

☐ Air ☐ Rail ☐ Land ☐ Cruise ☐ Other

Enrollment confirmation: If you enroll by mail, a confirmation will be mailed to you within three to five business days of receipt of your Enrollment Form by USI Affinity Travel Insurance Services. When you enroll online, you'll receive instant confirmation.

The full Plan can be found on www.travelinsure.com/nationaltrust. I have read, understand, and agree to the terms and conditions of the coverage provided.

Signature:

Save the postage: enroll online today!
travelinsure.com/nationaltrust

MAIL COMPLETED ENROLLMENT FORM TO:
USI AFFINITY TRAVEL INSURANCE SERVICES
3805 WEST CHESTER PIKE, SUITE 200
NEWTOWN SQUARE, PA 19073

| OFFICE USE ONLY | 01/15 |
|-------------------------------|---|
| CERT# <div></div> PO#32246 | |
| PM <div>/</div> <div>/</div> | DATE REC'D <div>/</div> <div>/</div> <div>/</div> |



Since 1973, Travel Insurance Services has been a leader in developing insurance plans for travelers around the world. Thousands trust Travel Insurance Services every year with their travel insurance needs.

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M-F, 9:00 AM to 7:00 PM ET

Toll Free: 800-937-1387
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travelinsure.com/nationaltrust

This document contains highlights of the plans. The plans contain insurance benefits underwritten by the United States Fire Insurance Company under form series T210 et. al. and TP-401 et. al. as well as non-insurance Travel Assistance Services that are provided by On Call International. Coverages may vary and not all coverage is available in all jurisdictions. Individuals looking to obtain additional information regarding the features and pricing of each travel plan component, please contact USI Insurance Services, LLC d/b/a USI Affinity Travel Insurance Services at 800-937-1387. CA DOI toll free number: 800-927-4357. MD Insurance Administration: 800-492-6116.